

# For-Purpose (Not-for-Profit)

## More than just advice

In this era of global disruption, changing regulations, and Al technology — the need to support For-Purpose organisations in their mission to empower and transform communities is more crucial than ever before.

At Nexia Edwards Marshall, we understand the challenges faced by the For-Purpose sector, including limited resources, complex regulatory environments, diverse funding sources, specialised accounting requirements, stakeholder expectations and limited accounting expertise.

Our team of experienced sector specialists will help your organisation overcome these challenges, equipping you with the insights, knowledge and tools required to thrive in this rapidly changing landscape.

Nexia Edwards Marshall believes that 'why' we do things matters more than just what we do. We are here to support your mission and empower you to make a difference.

### **Advice**

- Advice on compensating controls to overcome a lack of segregation of duties
- Pragmatic "Flash report" for board reporting
- Salary packaging advice
- Preparation of quarterly, annual and 10 year master budgets
- Identifying areas of inefficiency, cash flow improvement and expense control
- Advice and guidance through legislative changes, including the ACNC
- Accounting assistance and preparation for audit
- Managed services, including virtual CFO
- Strategic plans
- Business continuity plans
- Risk registers

### Services

- External and internal audits, including grant acquittal audits
- Assistance and advice on utilising tax concessions including private rulings to obtain tax exempt status
- Process and efficiency reviews and organisational performance reviews
- Comprehensive GST, FBT and broader tax compliance health checks

## Empowering you to always be ready for what's next

Nexia Edwards Marshall is dedicated to connecting your organisation with its true potential and supporting you to make a difference.

We have developed structures and processes to deliver fast, flexible, and more cost-effective solutions to the For-Purpose sector. Our approach involves asking the right questions, actively listening, and conducting a thorough analysis to uncover overlooked opportunities.

Our team provide clear and concise advice, along with personalised assistance for grant applications, taxation and accounting services, freeing up your valuable time and resources so you can focus on what matters most.





## Who we are

At Nexia Edwards Marshall, we are your dedicated personal and finance business partner and we believe the strongest partnerships are built on aligned values.

Leveraging a global network of over 600 offices spanning 120 countries, we have the local skills, national depth and global reach, and overall experience to help you achieve your goals, whether they're profit-focused or compliance-focused.

Nexia Australia's carefully integrated suite of services, encompassing taxation, superannuation, business advisory, and audit, provides comprehensive support to help you meet your statutory obligations and empower you to focus on what matters most

## Why Nexia Edwards Marshall

## A culture of success

We hire a diverse range of individuals with the ability to ask the right questions, listen actively and analyse deeply to spot missed opportunities.

## We'll get you there

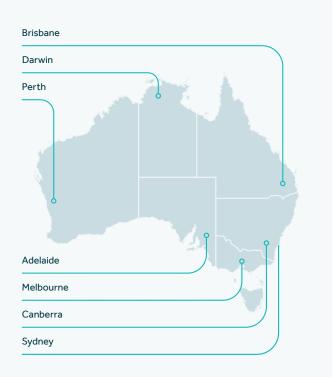
We're a top 15 global network, already on the ground in over 120 countries, and have offices in every mainland state and territory in Australia.

## The specialists you need

We offer over 30 sector and service specialties, from property and construction, healthcare, professional services and many more.

## Ready for what's next

We equip our team with the vital skills to thrive in tomorrow's world, so we can guide you to success, no matter what this looks like.



## Contact us

Contact Raoul to discuss how we can help you and your business.



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Advisory. Tax. Audit.

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