

Superannuation Solutions

More than just advice

Planning for retirement is crucial for your financial security and peace of mind.

Nexia Edwards Marshall's superannuation solutions team have a wealth of experience and technical expertise that enable us to provide you with tailored solutions to meet your retirement objectives.

Our expertise goes beyond providing advice. We ensure your Self-Managed Superannuation Fund (SMSF) is legally compliant by staying on top of the ever-changing superannuation and tax laws.

As a trusted, independent firm with a proven track record in superannuation, you can rest assured your retirement nest egg is in the best possible hands with us.

At Nexia Edwards Marshall, we provide specialist superannuation advice and support to give you financial security and peace of mind in retirement.

Services

- Establishment of SMSFs and Corporate Trustees
- Arranging rollovers in and out of SMSFs
- Preparation of financial statements and annual returns
- Facilitating annual audit
- Pension establishments and lodgement of Transfer Balance Account Reports
- Contribution advice
- Updating SMSF trust deeds
- Establishment of Limited Recourse Borrowing Arrangements
- Estate planning advice
- Tax-effective strategies to optimise outcomes
- SMSF Wind Ups
- Training and seminars



Michael Heard, Heard Superannuation

"Excellent, responsive, professional service with a total focus on the best interests of the client."



Who we are

When we look at businesses, and the people in them, we see potential. We don't just see where you are, we see where you could be. We don't just see problems, we see opportunities. What excites us is our client's success, because we get to grow alongside them. And while we're in the business of accountancy and advice, we're actually in the business of people — because we believe that when great people are aligned, great things happen.

Why Nexia Edwards Marshall

Our global network

Nexia offers advisory, tax and audit services worldwide. When you choose Nexia, you get a more responsive, more personal, partner-led service.

\$2.9bn

Fee income for 2023

26,149

People worldwide

624

Offices globally

123

Countries

We'll get you there

We're a top 15 global network, already on the ground in over 120 countries, and have offices in every mainland state and territory in Australia.

A culture of success

We hire a diverse range of individuals with the ability to ask the right questions, listen actively and analyse deeply to spot missed opportunities.

The specialists you need

We offer over 30 sector and service specialties, from property and construction, healthcare, professional services and many more.

Ready for what's next

We equip our team with the vital skills to thrive in tomorrow's world, so we can guide you to success, no matter what this looks like.

Contact us

Contact your local Nexia Edwards Marshall Advisor to discuss how we can help you and your business.



Alanah Boylon

Level 3, 153 Flinders Street,
Adelaide SA 5000

p 08 8139 1135

e aboylon@nexiaem.com.au

sa.nexia.com.au

Advisory. Tax. Audit.

The material contained in this publication is for general information purposes only and does not constitute professional advice or recommendation from Nexia Edwards Marshall. Professional advice should be obtained on your specific situation or circumstances by contacting your Nexia Advisor.

Nexia Edwards Marshall Pty Ltd (ABN 62 126 016 582) is an independent firm of Chartered Accountants and is a member of the Nexia Australia Pty Ltd Umbrella Group. Nexia Australia Pty Ltd is a member of Nexia International, a leading, global network of independent accounting and consulting firms. For more information please see www.nexia.com.au/legal. Neither Nexia International nor Nexia Australia Pty Ltd provide services to clients.

Liability limited under a scheme approved under Professional Standards Legislation.